2013-14 Student Reevaluation Request Form

Student’s Name __________________________   Reed ID # (if known) _____________

By completing and submitting this form, you are requesting the Reed College Financial Aid Office to reevaluate your financial situation based on unusual, special, or changed circumstances. The Reed College Financial Aid Office reviews such requests on an individual basis and will respond in writing with the results of this review.

Part I. DOCUMENTATION:

If you have not submitted a copy of your 2012 IRS Income Tax Return and W-2 statements to the financial aid office, submit a copy with this request. In addition, if your request for reevaluation of aid eligibility is based on:

• Loss of employment, (your or your spouse is terminated, fired, or laid off), provide a copy of the notice of termination from the employer and a copy of your unemployment compensation decision from the Employment Division or its designee. If loss of employment is voluntary, explain the circumstances. If your spouse is employed, submit a copy of your spouse’s most recent paystub.

• Loss of income due to a disabling illness or injury, provide a letter from the doctor which includes the date(s) you or your spouse was treated for the illness/injury and a brief description of how the illness/injury interfered with the ability to work.

• Involuntary reduction or elimination of child support, unemployment compensation, Social Security benefits, etc., provide a letter from the agency indicating the date of the change and the revised amount.

• Separation or divorce after the 2013-14 applications are filed, provide the date of separation/divorce. Also provide an updated statement of the current number of family members you will support, and the number of those who will attend college at least halftime in 2013-14. **Do not include the income or taxes to be paid information of the spouse in Part II.**

• Death of a spouse whose information is included in your completed 2013-14 financial aid, provide the date of death. Also provide an updated statement of the current number of family members you support and the number of those who will attend college at least halftime in 2013-14.

(Continued on next page)
Part II. INCOME INFORMATION - To be completed by student and spouse (if applicable).

Complete all lines, providing the best estimate of expected (i.e. anticipated, likely) income. Use “0” if the answer in none or not applicable. Do not leave questions blank.

2013 taxable income and benefits:
Student’s gross calendar year wages, Jan. 1, 2013 – Dec. 31, 2013 $___________
Spouse’s gross calendar year wages, Jan. 1, 2013 – Dec. 31, 2013 $___________
Unemployment compensation (if 0, please explain) $___________
Other 2013 taxable income (interest income, rental income, alimony, etc) $___________

Nontaxable 2013 expected income and benefits:
   Social Security and/or Veterans benefits $___________
   Child Support received for all children $___________
   Untaxed portions of pension benefits $___________
   Untaxed payments to retirement plans $___________
   Any other untaxed income or benefit $___________

2013 expected U.S. income tax to be paid (do not include state tax, Social Security withholdings, etc.) $___________

PART III. 2013-14 ACADEMIC YEAR EARNINGS

Student’s gross academic year wages, July 1, 2013 – June 30, 2014 $___________
Spouse’s gross academic year wages, July 1, 2013 – June 30, 2014 $___________

Part IV. – READ AND SIGN

All of the information included in this form is true and complete to the best of my knowledge. I agree to provide additional documentation of the above statements if requested to do so. I also agree to update the financial aid office if these projections change at any time during 2013.

________________________________________________       __________________
Student’s signature                                         Date

________________________________________________       __________________
Spouse’s signature                                         Date

Submit this form to the Office of Financial Aid, Reed College, 3203 SE Woodstock Blvd, Portland, OR 97202-8199. 03/13 STU-REEVAL