2013-14 PARENT REEVALUATION REQUEST

Student’s Name __________________________   Reed ID # (if known) _____________

By completing and submitting this form, you are requesting the Reed College Financial Aid Office to reevaluate your (parent) financial situation based on unusual or special circumstances. The Reed College Financial Aid Office reviews such requests on an individual, one time only basis and will respond in writing with the results of this review.

Part I. DOCUMENTATION:

If you have not submitted a copy of your (parent) 2012 IRS Tax Return and W-2 statement(s) to the financial aid office, submit a copy with this request. In addition, if your request for reevaluation of aid eligibility is based on:

- Involuntary loss of employment (parent is terminated, fired, laid off), provide the following: 1) a copy of the notice of termination from the employer and a copy of your employment decision from the Employment Division or its designee, 2) a copy of the final pay stub, and 3) statement of eligibility for unemployment compensation. If your spouse is employed, provide a copy of your spouse’s most recent pay stub.

- Loss of income due to a disabling illness or injury, provide a letter from the doctor which includes the date(s) the person was treated for the illness/injury and a brief description of how the illness/injury interfered with the ability to work.

- Involuntary reduction in earned income or reduction/elimination of child support, unemployment compensation, Social Security benefits, etc, provide documentation from the employer or agency indicating the date of the change and the revised amount.

- Separation or divorce after the 2013-14 financial aid applications are filed, provide the date of separation/divorce. Also provide an updated statement of the current number in the household supported by the parent, including the student, and the number of those, excluding the parent, that will attend college at least halftime in 2013-14. Do not include the income or taxes to be paid information of the non-custodial parent in Part II.

- Death of a parent who completed the 2013-14 financial aid applications for the student, provide the name of the parent and the date of death.

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03/13 PAR-REEVAL
Part II. PARENT INFORMATION - To be completed by student’s parents.

Complete all lines, providing the best estimate of expected (i.e. anticipated, likely) income. Use “0” if the answer is none or not applicable. Do not leave questions blank.

Taxable 2013 expected income and benefits:
Unemployment compensation (if 0, explain) $______________
Other 2013 taxable income (interest income, rental income, alimony or family support, etc.) $______________
Any other taxable income $______________

Nontaxable 2013 expected income and benefits:
Social Security and/or Veterans benefits $______________
Child Support received for all children $______________
Untaxed portions of pension benefits $______________
Untaxed payments to retirement plans $______________
Any other untaxed income or benefit $______________

2013 expected U.S. income tax to be paid (do not include state tax, Social Security withholdings, etc.) $______________

Part III. – READ AND SIGN

All of the information provided on this form is true and complete to the best of my knowledge. I agree to provide additional documentation if requested to do so. I also agree to update the financial aid office if these income projections change at any time during 2013.

________________________________________________       __________________
Mother’s signature                                      Date

________________________________________________       __________________
Father’s signature                                       Date

Submit this form to the Office of Financial Aid, Reed College, 3203 SE Woodstock Blvd, Portland, OR 97202-8199.

03/13 PAR-REEVAL