2014-15 PARENT REEVALUATION REQUEST

Student Name ____________________________________________________________________________ Reed ID ________________________________

Parent Name ____________________________________________________________________________ Parent Email ____________________________________________

By completing and submitting this form, you are requesting the Reed College Financial Aid Office to reevaluate your (parent) financial situation based on unusual or special circumstances. The Reed College Financial Aid Office reviews such requests on an individual basis and will respond in writing with the results of this review.

Part I. LETTER OF EXPLANATION:

Submit a letter explaining your (parent) change in circumstances and/or additional information you would like considered.

Part II. DOCUMENTATION:

If you have not submitted a copy of your (parent) 2013 IRS Tax Return and W-2 statement(s) to the financial aid office or IDOC, submit a copy with this request. In addition, if your request for reevaluation of aid eligibility is based on:

• Involuntary loss of employment (parent is terminated, fired, laid off), provide the following: 1) a copy of the notice of termination from the employer and a copy of your employment decision from the Employment Division or its designee, 2) a copy of the final pay stub, and 3) statement of eligibility for unemployment compensation. If your spouse is employed, provide a copy of your spouse’s most recent pay stub.

• Loss of income due to a disabling illness or injury, provide a letter from the doctor which includes the date(s) the person was treated for the illness/injury and a brief description of how the illness/injury interfered with the ability to work.

• Involuntary reduction in earned income or reduction/elimination of child support, unemployment compensation, Social Security benefits, etc, provide documentation from the employer or agency indicating the date of the change and the revised amount.

• Separation or divorce after the 2014-15 financial aid applications are filed, provide the date of separation/divorce. Also provide an updated statement of the current number in the household supported by the parent, including the student, and the number of those, excluding the parent, that will attend college at least halftime in 2014-15. Do not include the income or taxes to be paid information of the non-custodial parent in Part III.

• Death of a parent who completed the 2014-15 financial aid applications for the student, provide the name of the parent and the date of death.

(CONTINUED ON NEXT PAGE)

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Part III. PARENT INFORMATION - To be completed by student’s parents.

Complete all lines, providing the best estimate of expected (i.e. anticipated, likely) income. Use “0” if the answer is none or not applicable. Do not leave questions blank.

2014 expected income and benefits:

Father’s gross wages (Jan. 1, 2014–Dec. 31, 2014) $___________
Mother’s gross wages (Jan. 1, 2014–Dec. 31, 2014) $___________
Interest and dividend income $___________
Net income from business or farm $___________
Net rental income $___________
Pensions, annuities, royalties, partnerships, estates, trusts, retirement distributions, etc. $___________
Unemployment compensation (if 0, explain) $___________
Other taxable income (identify__________________) $___________
Social Security and/or Veterans benefits $___________
Child Support received for all children $___________
Housing and/or living allowances $___________
Your contributions to tax-deferred retirement plans $___________
Untaxed disability income $___________
Other untaxed income (identify__________________) $___________

Part IV. – READ AND SIGN

All of the information provided on this form is true and complete to the best of my knowledge. I agree to provide additional documentation if requested to do so. I also agree to update the financial aid office if these income projections change at any time during 2014.

__________________________________________ DATE
Mother’s signature

__________________________________________ DATE
Father’s signature

Submit this form, along with a letter of explanation and your supporting documentation, to the Office of Financial Aid, Reed College, 3203 SE Woodstock Blvd, Portland, OR 97202-8199.

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