Caste-biased gene expression in a facultatively eusocial bee suggests a role for genetic accommodation in the evolution of eusociality

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Developmental plasticity may accelerate the evolution of phenotypic novelty through genetic accommodation, but studies of genetic accommodation often lack knowledge of the ancestral state to place selected traits in an evolutionary context. A promising approach for assessing genetic accommodation involves using a comparative framework to ask whether ancestral plasticity is related to the evolution of a particular trait. Bees are an excellent group for such comparisons because caste-based societies (eusociality) have evolved multiple times independently and extant species exhibit different modes of eusociality. We measured brain and abdominal gene expression in a facultatively eusocial bee, Megalopta genalis, and assessed whether plasticity in this species is functionally linked to eusocial traits in other bee lineages. Caste-biased abdominal genes in M. genalis overlapped significantly with caste-biased genes in obligately eusocial bees. Moreover, caste-biased genes in M. genalis overlapped significantly with genes shown to be rapidly evolving in multiple studies of 10 bee species, particularly for genes in the glycolysis pathway and other genes involved in metabolism. These results provide support for the idea that eusociality can evolve via genetic accommodation, with plasticity in facultatively eusocial species like M. genalis providing a substrate for selection during the evolution of caste in obligately eusocial lineages.

1. Introduction

Phenotypic plasticity may accelerate the evolution of phenotypic novelty through genetic accommodation ([1–4], cf. [5]), but studies of genetic accommodation often lack knowledge of the ancestral state to place selected traits in an evolutionary context. Most empirical support for genetic accommodation employs artificial selection on experimentally induced phenotypes [6–8]. Other empirical studies demonstrate the necessary phylogenetic relationships between environmentally sensitive phenotypes in ancestral lineages and more fixed phenotypes in derived lineages required for genetic accommodation [9,10] but do not show evidence of selection. For condition-sensitive traits, the ancestral condition cannot always be inferred accurately from traits of extant forms [11].

As genomic tools are deployed across a wider array of species, a promising approach to investigate genetic accommodation is to look for both plasticity in ancestral lineages and evidence of selection [3,12,13]. Groups with repeated evolution of traits are ideal for this approach, as comparative genomics can be used to identify genes under selection for a trait of interest. Social insects,
and bees in particular, are especially promising for addressing the role of genetic accommodation in phenotypic innovation because eusocial behaviour has evolved independently multiple times [14–17].

A growing volume of published data has identified genes undergoing selection in social lineages of bees [18–20], providing a framework to test the role of genetic accommodation in the evolution of eusociality. Still missing, however, is knowledge of the ancestral phenotypic plasticity of different bee lineages, and whether this ancestral plasticity is related to genes under selection in eusociality.

Gene expression data have been used as a measure of plasticity in many different contexts, including those related to genetic accommodation [3]. In particular, genes that are differentially expressed are thought to experience reduced genetic constraint and evolve more quickly, which has been confirmed in empirical studies [21,22]. Brain gene expression differences have been described across caste and many behavioural contexts in bumblebees [23] and honeybees [24,25]. Queen (Q) and worker (W) honeybees are morphologically distinct and adapted to reproductive and non-reproductive functions, respectively; these differences are reflected in a transcriptomic study which reported over 2000 differentially expressed genes (DEGs) in the brain [26]. These genes, along with caste-biased genes in other obligately eusocial insects, have been found to evolve more rapidly than genes unrelated to caste [19,21,27]. However, whether these genes also showed facultative expression along with plasticity in organismal-level phenotypic traits prior to the evolution of obligate eusociality is unknown.

Robust phylogenetic studies point to a solitary ancestral lifestyle for bees [28,29]. Some species of bees display facultative eusociality, with both solitary and social nests existing either across geographical gradients [30–34], reviewed in [35]) or even within the same population [36,37]. It is thus likely that at least some mechanisms underpinning phenotypic differentiation in these facultatively eusocial bees play roles in evolutionary transitions from solitary to social life histories. If so, then testing the predictions of genetic accommodation in eusocial evolution can use facultatively eusocial species as proxies for the ancestral state. We did this by using the facultatively eusocial bee, *Megalopta genalis*, to measure environmentally induced plasticity in gene expression and then compared differentially expressed genes from this species with genes previously shown to be under selection in obligately eusocial taxa.

*Megalopta genalis* (Halictidae) is a Neotropical sweat bee that displays facultative eusociality [37–40]. Many facultatively eusocial species exhibit plasticity across geographical gradients [31–33], but in *M. genalis* both social and solitary nests exist within a single population. This strongly suggests that *M. genalis* eusociality is at least partially environmentally determined. The plasticity arises through variation in reproductive behaviour of nest-founding females [39–42]. Solitary nests form when females produce only males in their first broods, with subsequent female production resulting in dispersal rather than retention of female workers [42]. By contrast, social nests form when one or more females produced in the first brood remain as non-reproductive workers. Expression of alternative reproductive phenotypes in *Megalopta* is related to social competition linked to body size and nutrition [39,42,43], as well as ovary size [40] and hormonal differences [44]. Workers in social nests remain sensitive to environmental and social conditions and have the ability to mate and reproduce after queen loss or supersede, becoming replacement queens with reproductive outputs equivalent to those of solitary females [41].

We used the naturally occurring phenotypic variation of *M. genalis* and comparative genomics to explore the mechanisms of genetic accommodation. We compared gene expression for four female phenotypes (solitary, queen, worker and replacement queen) in both brain and abdominal tissues. We then assessed the degree to which differences in expression associated with phenotypic variation in *M. genalis* are common across other species of bees to ask whether similar molecular mechanisms are implicated in caste determination. Finally, we tested for commonality of caste-biased genes in *M. genalis* with genes previously identified as undergoing selection in eusocial bee lineages to address whether ancestral plasticity is consistent with genetic accommodation for social traits in the evolution of eusociality in bees.

2. Material and methods

See the electronic supplementary material for detailed methods.

(a) Sample collection

*Megalopta genalis* females were collected on Barro Colorado Island in the Republic of Panama where they are abundant during the dry season [45]. Frozen tissues were exported with permission from the National Authority for the Environment of the Government of Panama (permit Nos. SEX/A-53-13 and SEX/AH-4-15). Observation nests were created with newly emerged females and monitored daily until offspring emergence enabled classification of nests as solitary or social [37–39,46]. Solitary females (S) and queens (Q) were collected following an egg-laying event in solitary and social nests, respectively. In half of the social nests, workers (W) were removed on the same day as queens, and in the other half workers were allowed to transition into replacement queens (R) before collection (4–18 days following queen removal). All females were collected during inactive periods so that gene expression differences were not likely due to acute differences in activity or short-term behaviours, but rather stable gene expression differences between groups. Detailed sample information is provided in the electronic supplementary material, S1.

(b) RNA preparation

Whole brains (*n* = 30; 7 S, 7 Q, 9 W, 7 R) and abdomens (*n* = 25; 7 S, 7 Q, 6 W, 5 R; gut tissue and Dufour’s glands removed) were dissected as in [47], and ovaries were imaged to confirm reproductive state. Abdominal tissues extracted were primarily fat body and ovarian tissue, but also include the sting sac, muscle and nervous tissues. To facilitate communication, results will refer to ‘abdominal tissues’ which denotes these tissues collectively. Total RNA was extracted using Qiagen RNeasy columns following the manufacturer’s protocol.

(c) Library preparation and RNA-sequencing

Poly-A RNA was enriched from total RNA and strand-specific cDNA libraries were prepared using the Bioo Scientific NEXTflex Directional RNA-sequencing Kit (dUTP Based) for Illumina. Paired-end sequencing was performed on an Illumina HiSeq 2500 at the W. M. Keck Center (University of Illinois). Quality was assessed using FASTQC and read trimming was performed with Trimomatic prior to alignment with Bowtie to a previously assembled transcriptome for *M. genalis* [47].
(d) Differential expression analyses
Estimated read counts at the putative gene level were obtained using RSEM following alignment with scripts packaged in Trinity r20140413 [48]. Gene counts were filtered to include only genes with at least 1 count per million in the minimum number of samples per group per tissue type. A surrogate variability analysis [49,50] was performed on each tissue dataset to identify potential batch effects due to collection year, library preparation batch, sequencing lane or other unidentified technical differences. Dispersion estimates and pairwise tests of differential expression were conducted in edgeR [51] with FDR correction. DEG lists can be found in the electronic supplementary material, S2. Annotation of differentially expressed genes for GO enrichment was conducted using PANTHER for pairwise lists of DEGs, and a statistical overrepresentation test with Bonferroni correction for multiple testing was used to identify PANTHER pathways and GO-Slim Biological Processes overrepresented in pairwise lists as presented in the electronic supplementary material, S3 [52].

(e) Overlap with other studies
Putative orthologues between species were identified using BLAST reciprocal best hits (RBH) between predicted peptides. For *M. genalis* and *Bombyx mori* transcriptomes [47,53], predicted peptides were obtained using TransDecoder. Conversion lists between microarray probes and annotation versions of the *Apis mellifera* genome, along with RBH results, are found in the electronic supplementary material, S4. For Representation Factor (RF) gene overlap tests, only genes tested in the study with a putative orthologue in both species were compared between any two given studies. Gene lists and complete RF results are given in the electronic supplementary material, S5 (gene expression studies) and S6 (selection studies).

3. Results

(a) Caste differences in gene expression
Female castes of *M. genalis* differed in gene expression in both brain and abdominal tissues (figure 1 and table 1). In abdominal tissues, variance in gene expression was largely explained by reproductive activity. The first principal component (figure 1a) explained nearly 40% of the variance in abdominal gene expression and separated workers (who are non-reproductive) from all reproductive groups. All reproductive females showed similar patterns of abdominal gene expression relative to workers, regardless of sociality (figure 2). Nearly 95% (3618/3827) of the genes that were more highly expressed in solitary females were also more highly expressed in queens compared with workers, a highly significant overlap (representation factor: 3.34, p < 0.0001). These 3618 genes were strongly enriched for GO-Slim Biological Processes related to DNA metabolism and repair, chromatin organization and cell cycle (all GO enrichments listed in the electronic supplementary material, S3).

Among abdominal worker-biased genes (figure 2a), 2629 genes were more highly expressed in both W > Q and W > S comparisons. The most enriched GO-Slim Biological Process for these genes was glycolysis (GO:0006096), with a nearly fivefold enrichment. Also enriched in worker-biased abdominal genes compared with queens and solitary females were steroid metabolic process (GO:0008202), respiratory electron transport chain (GO:0022904) and monosaccharide metabolic process (GO:0005996).

Brain differences in expression were much less pronounced than abdominal differences (table 1), but variance in brain gene expression explained by the first two principal components (22.6% of total variance) roughly mapped to the variance in behaviour seen across castes. Queens and workers
were least variable, while both solitary and replacement queen females showed large variation in brain gene expression. The latter are the two groups that, at the time of collection, performed all activities in the nest (cell building, foraging, provisioning and reproduction). Many of the DEG lists in brain tissue did not have significant functional enrichment. However, heterotrimeric G-protein signalling pathways (P00026 and P00027) and both muscarinic (P00042 and P00043) and nicotinic (P00044) acetylcholine receptor signalling pathways were upregulated in both workers and replacement queens relative to solitary females. In solitary females, extracellular transport (GO:0006858) was enriched relative to workers.

(b) Replacement queens shift gene expression to reproductive-like phenotypes

The shift to reproductive activity in replacement queens following queen removal was associated with a near-complete shift in abdominal gene expression from worker-like to queen- and solitary-like (figures 1a and 2). Of the 3618 genes in common between Q > W and S > W abdominal DEGs, 81% were also more highly expressed in replacement queens compared with workers.

Replacement queens displayed high variation in brain gene expression compared with workers and queens, possibly reflecting the increased behavioural variation in this group. Three individuals (all collected in 2014) more closely resembled the reproductive phenotype along the first two principal components shown in figure 1b, while four individuals (two collected in 2014 and two in 2015) appeared worker-like in brain gene expression.

(c) Cross-species expression comparisons

Abdominal caste-specific differences in gene expression in M. genalis overlapped significantly with caste-specific DEGs in B. terrestris and five worker-related DEG lists in A. mellifera. In addition, brain caste-specific differences in gene expression in M. genalis overlapped significantly with differences in gene expression in two out of four comparisons with A. mellifera DEGs.

Caste-specific abdominal expression in M. genalis was compared with previous studies of B. terrestris caste differences [23] and A. mellifera workers [54,55]. Significant overlap was observed when comparing queen-biased and worker-biased genes in M. genalis abdomen and B. terrestris whole-body extractions (figure 3; RF: 1.5 for Q > W and RF: 1.6 for W > Q, both p < 0.0001). Of the genes more highly expressed in B. terrestris queens, 49% were also more highly expressed in the abdomens of M. genalis queens compared with workers. These genes were enriched for DNA metabolic process (GO:0006259), cell cycle (GO:0007049) and nucleobase-containing compound metabolic process (GO:00061639).

Very strong overlap was observed when comparing queen-biased and worker-biased genes in M. genalis abdomens with DEGs in the abdomens of laying worker (LW) and sterile worker (S) honeybees (figure 3; RF: 2.0 for Q > W, LW > S and 1.7 for W > Q, both p < 0.0001; [54]). Among the reproductive-related (Q > W and LW > S) overlap, enriched GO-Slim terms included chromatin organization (GO:0006325), DNA replication (GO:0006260) and mitosis (GO:0007016). No significant GO enrichment was observed for the overlapping genes between M. genalis W > Q and A. mellifera S > LW.

Significant overlap was also observed when comparing the M. genalis Q versus W abdomen DEG list and genes differentially expressed in the fat body of worker honeybees fed high versus low pollen diets [55]: Q > W genes had marginal overlap with Low > High pollen (RF: 1.1, p < 0.049) and W > Q genes had strong overlap with High > Low pollen-responsive genes (RF: 1.6, p < 0.0001; figure 3). For the remaining comparisons, M. genalis workers showed gene expression consistent with both worker phenotypes in honeybees. Genes that were more highly expressed in the abdomens of workers than in queens of M. genalis overlapped significantly with nurse (N) and forager (F) biased genes, genes both upregulated and
downregulated by exposure to QMP, and vitellogenin (Vg)-responsive genes in the honeybee fat body ([55], figure 3).

No significant overlap was observed when comparing brain Q versus W DEGs in *M. genalis* and *A. mellifera* [26]. The majority of *A. mellifera* brain gene expression studies have compared behaviourally distinct subcastes of workers. Honeybee workers as a whole resemble *M. genalis* castes in terms of their behavioural flexibility (e.g. performance of both nurse-like and forager-like tasks). We therefore tested for overlap of our *M. genalis* Q versus W brain DEGs and DEGs from two *A. mellifera* N versus F studies ([56], as well as from an RNAi experiment looking at the effects of peripheral Vg knockdown on worker brain gene expression [58].

Significant overlap (RF: 2.0, *p* < 0.021) was found when comparing *M. genalis* Q versus W DEGs and DEGs from one N versus F study [56] but not the other (*p* < 0.379, [57]). Among the 11 overlapping DEGs between the *M. genalis* Q versus W and *A. mellifera* N versus F lists are serine/threonine-protein kinase ICK-like, apyrase precursor and two transporter proteins. A significant degree of overlap was found when comparing worker-biased genes in *M. genalis* (W > Q) and genes more highly expressed in Vg knockdown bees relative to control bees [58] (RF: 2.1, *p* < 0.017). Four of the 10 VgRNAi-overlapping genes were also within the 11 genes that overlap between *M. genalis* Q versus W and *A. mellifera* N versus F lists, including serine/threonine-protein kinase ICK-like, apyrase precursor, and an excitatory amino acid transporter. Lists of overlapping genes and tests for significance are found in the electronic supplementary material, S5.

(d) Insights from comparative molecular evolution studies

Worker-biased genes expressed in the abdomen of *M. genalis* were enriched for many GO terms related to metabolism. This was noteworthy because previous molecular evolution studies identified metabolic genes as one of the more prominent categories of genes undergoing selection in social bee lineages (figure 4; [18,20]). To more formally test the association between worker-biased genes in *M. genalis* and genes under selection in other bee species, we compared our abdomen W > Q DEG list with genes identified in three studies of molecular evolution [18–20]. In all three comparisons, the genes that were more highly expressed in the abdomens of workers relative to queens in *M. genalis* were also overrepresented among genes undergoing positive selection in social lineages of bees (table 2; electronic supplementary material, S6).

Among the Harpur et al. [19] genes showing positive selection in *A. mellifera* that have putative *M. genalis* orthologues, nearly 40% (254/639) were worker-biased in expression (RF: 1.4, *p* < 0.0001; table 2). These genes were enriched for GO processes relating to respiratory electron transport chain (GO:002904) and the generation of precursor metabolites and energy (GO:0006091). In contrast with worker-biased genes, queen-biased genes were underrepresented among the Harpur et al. [19] genes showing positive selection (RF: 0.7, *p* < 0.0001).

Genes identified under positive selection in Woodard et al. [18] included 50 that were also worker-biased in expression in *M. genalis*, eight of which are in the glycolysis pathway (figure 4; RF: 1.3, *p* = 0.015). These 50 genes were enriched for cellular amino acid metabolic process (GO:0006520), and seven were also among the Harpur et al. [19] genes, including aldehyde oxidase-like, aspartate aminotransferase, prostaglandin reductase 1-like, bifunctional ATP-dependent dihydroxyacetone kinase and 6-phosphofructokinase.

Genes identified as undergoing positive selection (103, 70 of which have *M. genalis* putative orthologues) across social lineages in Kapheim et al. [20] also overlapped significantly with abdominal worker-biased genes in *M. genalis* (28 genes; RF: 1.5, *p* = 0.014). These genes were not enriched for GO terms, but four of the 28 genes are in the glycolysis pathway (figure 4), including beta-lactamase-like protein 2 homologue, glyceraldehyde-3-phosphate dehydrogenase 2 isoform 1, phosphoglycerate mutase 2-like and enolase-like.

Figure 3. Representation factors for overlap of *M. genalis* abdominal (a) worker > queen DEGs and (b) queen > worker DEGs with previous studies in *Bombus terrestris* (whole body [23]) and *Apis mellifera* (laying versus sterile worker, abdomen [54]; all other comparisons, fat body [55]). For each comparison, DEGs are split into two bars and labelled with the group more highly expressed (e.g. the black bar labelled ‘Bter worker’ in (a) shows the representation factor for W > Q genes in *M. genalis* and W > Q genes in *B. terrestris*). A representation factor (RF) of 1 indicates a level of overlap expected by chance, while RF > 1 indicates more overlap than expected and RF < 1 indicates less overlap than expected; n.s. not significantly different from RF = 1 (hypergeometric *p* < 0.05), all other bars are significantly different from RF = 1 (hypergeometric *p* < 0.05) in the direction shown.
Figure 4. Differentially expressed genes (FDR < 0.05) between queen and worker *M. genalis* abdominal tissues in the glycolysis/gluconeogenesis pathway. DEGs were mapped onto putative honeybee orthologues modified from KEGG pathway ame00010 (Kyoto Encyclopedia of Genes and Genomes, http://www.genome.jp/kegg/) and [18]. Genes labelled as under selection were identified as undergoing positive selection in at least one of three studies of selection in bees [18–20]. Genes not in dataset are honeybee genes without a BLAST reciprocal best hit to the *M. genalis* transcriptome or genes that are not expressed in the abdomen of *M. genalis.*
mediating behaviour of between the reproductive system and the brain plays a role in

bers between the brain and abdomen suggest that signalling and workers was more similar to that seen in the primitively were more subtle. The number of DEGs between queens the abdominal results, brain gene expression differences pathways, including glycolysis (figure 4). In contrast with workers showed a bias for expression of many metabolic dominated the reproductive signal in abdominal tissues, respectively active females. While DNA-related processes abdominal tissues when comparing workers with reproduc-

Our results are consistent with predicted relaxed constraints on worker traits, which may predispose worker-biased genes to accumulate mutations to be screened by selection [12,66]. Consistent with theory, the genes identified by Harpur et al. [19] with signatures of adaptive evolution in honeybees were also worker-biased, and worker-biased genes have been reported to be more derived in multiple social insect species [19,67,68]. Overlay of M. genalis worker-biased genes and those under selection in eusocial lineages include many involved in glycolysis (figure 4), which has been implicated in caste determination not only in bees but also in other social insects [59].

Phenotypes that are originally environmentally induced can be selected upon and shaped, such that inherited variants can express the trait absent the environmental induction [4]. Genetic accommodation predicts selection on genes that are environmentally sensitive if there is a selective advantage to the environmentally induced phenotype. Eusocial insects have evolved a worker caste that is reproductively inactive and often specialized for non-reproductive behaviours relative to the ancestral solitary state. In multiple social insect lineages, this specialization was enabled by selection on genes that are now worker-biased in their expression [19,67,68]. Our study implicates some of the same genes in the flexible worker phenotype of M. genalis, which suggests a role for genetic accommodation in the evolution of specialized worker castes. If genetic accommodation facilitated worker specialization, we would expect ancestral plasticity in gene expression associated with worker-related genes. Consistent with this prediction, we found that worker-biased genes in M. genalis share significant identity with genes identified as undergoing selection in three independent tests of positive selection across eusocial lineages of bees [18–20]. Plasticity in these genes in the ancestors of obligately eusocial species may have facilitated the evolution of derived worker castes through genetic accommodation, leading to a more fixed caste determination system as seen in many obligately eusocial groups.

We provide support for the idea that genetic accommodation may have played a role in the evolution of caste, with ancestral environmentally induced plasticity leading to selection on worker traits in the evolution of eusociality in bees. Future research investigating allele frequency change within M. genalis itself would strengthen this support if caste-biased genes were found to be under selection in this species. As molecular data from other incipiently social lineages are integrated with knowledge from complex

4. Discussion

The fact that eusociality has evolved independently multiple times in bees has provided rich material for comparative analyses. Recent work has demonstrated that different origins of eusociality have involved both common and unique pathways, often with changes in gene regulatory networks [18,20,59]. We found that abdominal caste-specific differences in gene expression in a facultatively eusocial bee, M. genalis, overlapped significantly with caste-specific differences in gene expression in other eusocial bee species. Our findings suggest common mechanisms involved in caste regulation across lineages with different types of eusociality. Moreover, we found that worker-biased abdominal genes in M. genalis overlapped significantly with genes shown to be rapidly evolving in eusocial lineages of bees from three independent studies of selection. With M. genalis serving as a proxy for ancestral variation, these results provide support for genetic accommodation in the evolution of eusociality in bees. According to this hypothesis, phenotypic plasticity exhibited by facultatively eusocial species may have enabled selection for permanent reproductive and non-reproductive castes.

Dramatic differences in gene expression were observed in abdominal tissues when comparing workers with reproductively active females. While DNA-related processes dominated the reproductive signal in abdominal tissues, workers showed a bias for expression of many metabolic pathways, including glycolysis (figure 4). In contrast with the abdominal results, brain gene expression differences were more subtle. The number of DEGs between queens and workers was more similar to that seen in the primitively eusocial wasp Polistes dominula [60] than in the highly derived eusocial honeybee [26]. The striking differences in DEG numbers between the brain and abdomen suggest that signalling between the reproductive system and the brain plays a role in mediating behaviour of M. genalis females. This is similar to hypotheses from the honeybee literature [61–63], where it has been reported that surgical implantation of supernumerary ovaries in workers leads to a shift in the age at onset of foraging [63]. An alternative explanation for the differences in DEG numbers between brain and abdominal comparisons is that collection of individuals during inactive periods led to a reduction in the genes that were differentially expressed in the brain.

Theory predicts that social traits may be subject to relaxed selective constraint and higher levels of polyphenism [64,65].
eusocial species [35,69], it will be possible to explore the role of genetic accommodation in eusociality more rigorously.

Data accessibility. Raw sequencing data have been deposited in the short read archive (NCBI) under the accession SRR79663. The transcriptome used for alignment is available as a TSA submission under the accession PRJNA282469. Electronic supplementary material associated with this article is available online.

Authors’ contributions. B.M.J., C.J.K., W.T.W. and G.E.R. conceived and designed the experiments; B.M.J. and C.J.K. performed fieldwork; B.M.J. performed molecular and bioinformatic experiments; B.M.J., C.J.K., W.T.W. and G.E.R. wrote the paper.

Competing interests. We declare we have no competing interests.

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